

Deregistration/Withdrawal Request



Select one: Full Partial \$ _____
Amount

PART 1: ACCOUNT INFORMATION

Plan Type RRSP/LRSP/LIRA RRIF/LIF/LRIF TFSA RLSP RLIF

Account # _____

PART 2: CUSTOMER INFORMATION

Account Holder's First Name _____

Account Holder's Last Name _____

Address _____

Home Phone _____

Business Phone _____

City _____

Province _____

Postal Code _____

Cell Phone _____

Email _____

PART 3: BANKING INFORMATION

Funds will be sent electronically to your bank account. Please complete the following information.

Bank _____

Transit Number _____

Account Number (attach "VOID" cheque) _____

PART 4: WITHHOLDING TAX TABLE

RRSP and RRIF:

I understand that withholding taxes will be deducted from the amount withdrawn and submitted to Canada Revenue Agency on my behalf at the following rates.

	Withdrawal Amount	Withholding Tax
Up to	\$5,000.00	10%
From	\$5,000.01 – \$15,000.00	20%
Over	\$15,000.00	30%

PART 5: SIGNATURE

I expressly request that this document and any related instruments be drawn up in the English language. Je demande expressément que la présente formule et tous les documents qui s'y rapportent soient rédigés en anglais.

Account Holder's Signature _____

Date (dd/mm/yy) _____

PRIVACY

Privacy Statement

Community Trust Company is committed to protecting the personal information of our clients. Personal information obtained in the course of doing business with you is not collected, used or disclosed except in compliance with governing legislation, including Canada's Personal Information Protection and Electronic Documents Act (PIPEDA).