

Legal Retainer



TO: Solicitor's Name _____

Law Firm Name _____

Solicitor's Address _____

RE: Property Address _____

Matter _____

_____ (the "Matter")

Community Trust Company in Trust for

RRSP/RRIF/TFSA/RDSP # _____ **Client Name** _____

Address _____ City _____ Province _____ Postal Code _____

I _____ (the "Investor") and COMMUNITY TRUST COMPANY in Trust for RRSP/RRIF/TFSA/RDSP#

_____ (the "Registered Plan") hereby retain _____ of _____ ("Legal Counsel") to act as legal representative for the Investor and the Registered Plan in the Matter and for this purpose to take and carry on such proceedings or actions and do all such things as required in this Matter and as instructed by the Investor.

Legal Counsel will also represent Community Trust Company as trustee for the Registered Plan (the "Trustee") in the Matter. Any action on behalf of the Trustee shall be as directed by the Trustee. All costs and expenses incurred by the Trustee in connection with the Matter are incurred solely in its capacity as trustee for the Registered Plan, and not by Community Trust Company on its own account. All such costs and expenses will be charged to the Registered Plan, in accordance with the agreements made between the Trustee and the Investor.

Legal Counsel shall take all necessary steps to keep the Investor and the Trustee informed of the progress of the Matter and to respond to their inquiries in a timely manner.

Without limiting the generality of the foregoing, Legal Counsel shall provide the Trustee with an opportunity to review and approve all court documents, legal submissions and any other documents and instruments bearing, proposed to bear or legally required to bear the name of 'Community Trust Company' or its signature, prior to such documents being finalized, signed, filed, submitted and/or delivered. Further, Legal Counsel shall promptly forward to the Trustee all court documents, legal submissions and any other documents and instruments received by Legal Counsel in connection with this Matter and addressed to or bearing the name of 'Community Trust Company'.

Legal Counsel and the Investor each understands and confirms that any document review performed by the Trustee in connection herewith shall be for the Trustee's benefit only and shall not constitute advice to the Investor or the Registered Plan or review on behalf of the Investor or the Registered Plan.

The Trustee reserves the right to terminate this agreement at any time, including in the event a conflict of interest occurs or, in the opinion of Community Trust Company, is deemed to occur between the interests of the Trustee and the Investor and/or the Legal Counsel may no longer be in a position to act in the best interests of both the Investor and the Trustee.

I expressly request that this document and any related instruments be drawn up in the English language. Je demande expressément que la présente formule et tous les documents qui s'y rapportent soient rédigés en anglais.

Dated this _____ day of _____, 20_____.

Client Name

Client Signature

COMMUNITY TRUST COMPANY as Trustee for the Registered Plan

By: _____

Name:

Title:

By: _____

Name:

Title:

Acknowledged and agreed to by the undersigned on this _____ day of _____, 20_____.

Solicitor Name

Solicitor's Signature

Privacy Statement

Community Trust Company is committed to protecting the personal information of our clients. Personal information obtained in the course of doing business with you is not collected, used or disclosed except in compliance with governing legislation, including Canada's Personal Information Protection and Electronic Documents Act (PIPEDA).